

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

| To: Hong Kong Exchanges and Cle | earing Limited | | |
|-------------------------------------|------------------------|----------------------------------|---|
| Name of Issuer Eml | bry Holdings Limited | | |
| | 06/2011 | | |
| I. Movements in Authorised Share | Capital | | |
| 1. Ordinary Shares | | | |
| (1) Stock code : <u>1388</u> De | escription : Ordinary | Shares | |
| | No. of ordinary shares | Par value (HKD) | Authorised share capital (HKD) |
| Balance at close of preceding month | h 1,000,000,000 | 0.01 | 10,000,000 |
| Increase/(decrease) | 0 | | 0 |
| Balance at close of the month | 1,000,000,000 | 0.01 | 10,000,000 |
| (2) Stock code : N/A De | escription : | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | h | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

31/05/2011

| Stock code : N/A Descri | ption: | | |
|-------------------------------------|--------------------------------|----------------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |
| 3. Other Classes of Shares | | | |
| | . ,• | | |
| Stock code: N/A Descri | iption: | | |
| Stock code: N/A Descri | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Stock code: N/A Descri | No. of other | (State | _ |
| | No. of other | (State | capital |

II. Movements in Issued Share Capital

| | No. of ordina | ary shares | No of preference | No. of other classes |
|---------------------------------------|---------------|------------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 409,768,500 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | 283,000 | N/A | N/A | N/A |
| Balance at close of the month | 410,051,500 | N/A | N/A | N/A |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date | • | Movement durin | , | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the |
|---|---------------|-----------------|----------------|-------------|---|---|
| (dd/mm/yyyy) and class of shares issuable | Granted | Exercised | Cancelled | Lapsed | | month |
| 1. Pre-Initial | | | | - | | |
| Public Offering | | | | | | |
| Share Option | | | | | | |
| Scheme | | | | | | |
| (25/11/2006) | | | | | | |
| Ordinary shares | 0 | 68,000 | 0 | 0 | 0 | 559,000 |
| (Note 1) | | | | | | |
| 2. Share Option | | | | | | |
| Scheme | | | | | | |
| (25/11/2006)* | | | | | | |
| * conditionally adopted; the scheme became effective on 18/12/2006 | | | | | | |
| Granted on 05/11/2008 Ordinary shares | 0 | 215,000 | 0 | 0 | 0 | 1,771,000 |
| Granted on 18/05/2011 Ordinary shares | 20,355,000 | 0 | 0 | 0 | 0 | 0 |
| (Note 1) | | | | | | |
| 3. N/A | | | | | | |
| (/ /) | | | | | | |
| $\frac{\text{shares}}{(Note \ 1)}$ | | | | | _ | . . |
| (11016 1) | | Tot | tal A. (Ordina | rv shares) | 283,000 | |
| | | 10 | | ice shares) | N/A | - |
| | | | * | ther class) | N/A | - |
| Total funds raised during t (HKD) | he month from | exercise of opt | • | 434,830 | <u> </u> | - |

| Description of warrants | Currency of nominal | Nominal val | f duri | ercised ing the | Nominal value at close of | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------------------|-------------|-------------|--------------------|---------------------------------|---|---|
| (Date of expiry - dd/mm/yyyy) | value | preceding m | onth m | onth | the month | | |
| 1. N/A | _ | | | | | | |
| - | _ | | | | | | |
| (/ /) | _ | | | | | | · - |
| Stock code (if listed) | | | | | | | |
| Class of shares issuable | | | | | | | |
| (Note 1) | | | | | | | |
| Subscription price | | | | | | | |
| EGM approval date (if applicable) | | | | | | | |
| (dd/mm/yyyy) | (/ | /) | | | | | |
| 2. N/A | _ | | | | | | |
| | _ | | | | | | |
| | _ | | | | | | |
| (/ /) Stock code (if listed) | | | | | | | |
| Class of shares issuable | | | | | | | |
| (Note 1) | | | | | | | |
| Subscription price | | | | | | | |
| EGM approval date | | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ | /) | | | | | |
| 3. N/A | | | | | | | |
| | _ | | | | | | |
| | _ | · - | | | | | |
| (/ /) | | | | | | | |
| Stock code (if listed) Class of shares issuable | | | | | | | |
| (Note 1) | | | | | | | |
| Subscription price | | | | | | | |
| EGM approval date (if applicable) | | | | | | | |
| (dd/mm/yyyy) | (/ | /) | | | | | |
| 4. N/A | | | | | | | |
| | - - | | | | | | |
| | | | | | | | |
| (/ /) | | | | | | | |
| Stock code (if listed) Class of shares issuable | | | | | | | |
| (Note 1) | | | | | | | |
| Subscription price | | | | | | | |
| EGM approval date | | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ | /) | | | | | |
| (44/11111/333) | (/ | ,) | | | | | |
| | | | Total B. | | inary shares | | |
| | | | | | rence shares | | - |
| | | | | | (Other class |)N/A | - |

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. N/A | | | | | | |
| | | | | | | |
| | <u> </u> | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy)) | (/ / |) | | | | |
| 2. N/A | | <u>/</u> | | | | |
| 2. 1771 | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | |
| 3. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | - |
| Class of shares issuable | | <u> </u> | | | | |
| (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | |
| 4. N/A | | | | | | |
| | <u> </u> | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | - | | |
| Class of shares issuable | | | | | | |
| (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | |
| | | | | Ordinary shares | | _ |
| | | | (Pro | eference shares | | = |
| | | | | (Other class |)N/A | = |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including E if applicable, and class of s | GM approval date (dd/mm/yyyy), hares issuable: | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|-------------|--|---|
| 1. N/A | | | | |
| - | | | | |
| | (share | (Note 1) | | |
| 2. N/A | | | | |
| 2. 1771 | | | | |
| | | / /) | | |
| | share | s (Note 1) | | |
| 3. N/A | | | | |
| 3. <u>IVA</u> | | | | |
| | | / / > | | |
| - | share: | s (Note 1) | | |
| | | | | |
| | Total D. (Ordina | ry shares) | N/A | |
| | (Preference (Or | her class) | N/A N/A | |
| | (Oi | iici ciass) | IV/A | |

| | ner Movements | | | | | No. of new shares of issuer issued during the month pursuant thereto | issuer which may be issued pursuant thereto as at close of the |
|----|---------------|------------|----------------|--|-------|---|---|
| | Type of Issue | ; | | | | | month |
| | | | | Class of shares issuable (<i>Note 1</i>) | | _ | |
| 1. | Rights issue | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / | | |
| | | | | | | <u>N/A</u> | N/A |
| | | | | Class of shares issuable (<i>Note 1</i>) | | _ | |
| 2. | Open offer | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | |
| | | | | EGM approval date: | (/ / |) | |
| | | | | (dd/mm/yyyy) | | <u>N/A</u> | N/A |
| | | | | Class of shares issuable (<i>Note 1</i>) | | | |
| 3. | Placing | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) N/A | N/A |
| | | | | | | IVA | IVA |
| | | | | Class of shares issuable (<i>Note 1</i>) | | | |
| 4. | Bonus issue | | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | |
| | | | | (GG/IIIII yyyy) | | N/A | N/A |

For Main Board and GEM listed issuers

| | Type of Issue | | | shares of issuer issued during the month pursuant thereto | |
|----|---|---|---------|---|-----|
| | | | | | |
| | | Class of shares issuable (<i>Note 1</i>) | | | |
| 5. | Scrip dividend At price: State currency - | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ /) | N/A | N/A |
| | | | | | |
| | | Class of shares repurchased (<i>Note 1</i>) | | | |
| 6. | Repurchase of shares | Cancellation date : (dd/mm/yyyy) | (/ /) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ /) | N/A | N/A |
| | | | | | |
| | | Class of shares redeemed (Note 1) | | | |
| 7. | Redemption of shares | Redemption date : (dd/mm/yyyy) | (/ /) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ /) | N/A | N/A |
| | | | | | |
| | | Class of shares issuable (Note 1) | | | |
| 8. | Consideration At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ /) | N/A | N/A |

For Main Board and GEM listed issuers

| | Type of Issue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|------------------------|------------|----------------|--|--------|-------|---|---|
| | 1,00 01 15500 | | | Close of alarma | | | | |
| | | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 9. | Capital reorganisation | | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | | |
| 10 | Other | | | Class of shares issuable (Note 1) | | | | |
| 10. | (Please specify) | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | Tot | (Prefe | rence | y shares) N/A e shares) N/A er class) N/A | - - - |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | 283,000 |
|---|----------------|-------------|
| | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | N/A | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E |): | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in | Issued Share C | Capital").) |

| Remarks (if any | y): |
|-----------------|--|
| N/A | |
| | |
| | |
| | |
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| | |
| | |
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| | |
| | |
| | |
| Submitted by: | CHAU Kwok Ming |
| J | |
| Title: | Company Secretary |
| | (Director, Secretary or other duly authorised officer) |
| | |
| | |
| | |
| Notes: | |

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.